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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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AIU INSURANCE COMPANY,

Plaintiff,

07 CV. 9304 (WJP)

v.

**RULE 7.1 STATEMENT**

EASTWIND TRANSPORT LTD., and  
EASTWIND INVESTMENT CO.

Defendants.

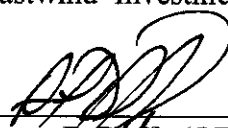
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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel of record for Defendants EASTWIND TRANSPORT LTD. and EASTWIND INVESTMENT CO. are part of the EASTWIND GROUP and affiliated with Eastwind Maritime Group, but there are no corporate parents, subsidiaries, or affiliates of the parties which are publicly held.

Dated: Port Washington, New York  
December 7, 2007

CHALOS O'CONNOR & DUFFY  
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Eastwind Investment Co.

By:

  
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